

6 April 2023

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

Cyclone Metals Limited (ASX: **CLE**) (**Cyclone** or the **Company**), provides information in relation to the resolutions and proxies received for its General Meeting (**GM**) of Shareholders held at 9am WST on 6 April 2023, as set out in the attached schedule. Each resolution was decided by a poll and was carried.

In accordance with ASX Listing Rule 3.16.4, the Company confirms that following receipt of shareholder approval at the GM a new consultancy agreement has been entered into with Okewood Pty Ltd (**Okewood**), an entity controlled by director Tony Sage. Key terms of the new agreement are disclosed in the GM notice of meeting under resolution 9 released to the ASX on 7 March 2023.

Announcement authorised for release by the Company Secretary of Cyclone.

ENDS

For further information please contact:

Investor Relations



+61 (0) 8 9380 9555



ir@cyclonemetals.com

Follow us



@cyclonemetals



cyclone-metals

Results of General Meeting held at 9am WST on 6 April 2023

No.	Resolution	Resolution Type	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
			For	Against	Proxy Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1	APPROVAL TO ISSUE LABRADOR CONSIDERATION SHARES	Ordinary	2,216,102,928 89.70%	252,524,847 10.22%	1,848,050 0.07%	538,509	2,248,867,417 84.17%	423,027,974 15.83%	538,509	Carried
2	RATIFICATION OF PRIOR ISSUE OF SHARES – LISTING RULE 7.1	Ordinary	2,215,852,928 89.70%	252,499,847 10.22%	1,848,050 0.07%	813,509	2,248,617,417 84.17%	423,002,974 15.83%	813,509	Carried
3	RATIFICATION OF PRIOR ISSUE OF SHARES – LISTING RULE 7.1	Ordinary	2,214,723,928 89.64%	253,639,847 10.27%	2,352,559 0.10%	298,000	2,247,992,926 84.13%	424,142,974 15.87%	298,000	Carried
4	RATIFICATION OF ISSUE STONEFIELD SHARES AND OPTIONS	Ordinary	2,105,594,705 89.17%	253,761,356 10.75%	1,848,050 0.08%	473,000	2,138,359,194 83.44%	424,264,483 16.56%	473,000	Carried
5	ISSUE OF SHARES TO RELATED PARTY – MR STIRLING ROSS	Ordinary	853,427,594 66.33%	432,415,977 33.61%	727,050 0.06%	1,098,708,824	885,071,083 59.48%	602,919,104 40.52%	1,098,708,824	Carried
6	ISSUE OF SHARES TO RELATED PARTY – MR TIM TURNER	Ordinary	1,816,295,134 87.68%	254,308,498 12.28%	902,050 0.04%	335,773,763	1,848,113,623 81.31%	424,811,625 18.69%	335,773,763	Carried
7	ISSUE OF SHARES TO RELATED PARTY – MR TONY SAGE	Ordinary	1,816,295,134 87.69%	254,308,498 12.28%	727,050 0.04%	313,948,763	1,847,938,623 81.31%	424,811,625 18.69%	313,948,763	Carried
8	ISSUE OF SHARES TO RELATED PARTY – MR WILL SCOTT	Ordinary	1,816,295,134 87.68%	254,308,498 12.28%	902,050 0.04%	377,508,652	1,848,113,623 81.31%	424,811,625 18.69%	377,508,652	Carried
9	APPROVAL TO ENTER INTO CONSULTANCY AGREEMENT WITH RELATED PARTY – OKEWOOD PTY LTD	Ordinary	1,817,272,514 87.69%	253,354,118 12.22%	1,848,050 0.09%	376,539,652	1,850,037,003 81.36%	423,857,245 18.64%	376,539,652	Carried