

# LEADENHALL AUSTRALIA PTY LTD

ABN 63 007 997 248

**GPO Box 1572**

**ADELAIDE, SA 5001**

Tel (08) 8385 2200

**Date:** 23 September 2016  
**To:** Melissa Chapman  
Cape Lambert Resources Limited  
By email to : MelissaC@capelam.com.au  
**Subject:** **FORM 605**  
**From:** Leadenhall Australia Pty Ltd  
**Number of Pages:** (including this page) 3

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## PRIVACY & CONFIDENTIALITY NOTICE

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Dear Melissa

Please find attached Form 605 – Cessation of substantial holder.  
Would you kindly fax a copy of this Form to the Australian Stock Exchange on our behalf.  
Thank you.

Yours sincerely



T O Lebbon  
EXECUTIVE DIRECTOR

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**Form 605**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of ceasing to be a substantial holder**

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To: **CAPE LAMBERT RESOURCES LIMITED**  
**A.C.N 095 047 920**

**1. Details of Substantial Shareholder <sup>(1)</sup>**

**Leadenhall Australia Pty Ltd ABN 63 007 997 248**  
Noble Investments Pty Ltd <Noble A/c> ABN 76 967 942 855  
Noble Investments Superannuation Fund Pty Ltd ABN 98 168 638 587  
**Timothy Owen Lebbon ABN 12 930 874 705**  
And  
Christine Frances Lebbon

The holder ceased to be a substantial holder on 23 September 2016

The previous notice was given to the company on 27 November 2015.  
The previous notice was dated 25 November 2015.

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest <sup>(2)</sup> of the substantial holder or an associate <sup>(3)</sup> in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change <sup>(4)</sup>	Consideration give in relation to change <sup>(5)</sup>	Class <sup>(6)</sup> and number of securities affected	Person's votes affected
<b>Leadenhall Australia Pty Ltd</b>			<i>Per share</i>	<i>All ordinary</i>	
		Holding		105,908,628	105,908,628
23/9/16		Option lapsed	\$0.00	-105,808,628	-105,808,628
		<b>Holding</b>	<b>This notice</b>	<b>100,000</b>	<b>100,000</b>
<b>Timothy Owen Lebbon</b>			<i>Per share</i>	<i>All ordinary</i>	
		Holding		<b>100,000</b>	<b>100,000</b>

**3. Changes in Association**

The persons who have become associates <sup>(3)</sup> of, ceased to be associates of, or have changed the nature of their association <sup>(7)</sup> with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and A.C.N./A.R.S.N. (if applicable)	Nature of Association

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**Form 605**  
**Corporations Act 2001**  
**Section 671B**

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Leadenhall Australia Pty Ltd	GPO Box 1572 Adelaide SA 5001
Noble Investments Pty Ltd as Trustee of the Noble Investments and Consulting Services Trust	GPO Box 1572 Adelaide SA 5001
Noble Investments Pty Ltd as Trustee for the Noble Investments Superannuation Fund	GPO Box 1572 Adelaide SA 5001
Timothy Owen Lebbon and Christine Frances Lebbon	3 Russell Avenue, Hazelwood Park SA 5066

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**Signature**

**Name:**                      **T O Lebbon**  
                                    **Director, Leadenhall Australia Pty Ltd**



**Signature:**                      .....  
                                    Director/Secretary/Substantial Holder

**Date: 23/9/16**

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**DIRECTIONS**

1. If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interest of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
2. See the definition of “relevant interest” in Sections 608 and 671B(7) of the Corporations Act 2001.
3. See the definition of “associate” in Section 9 of the Corporations Act 2001.
4. Include details of:
  - a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of the voting powers of, or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of “relevant agreement” in Section 9 of the Corporations Act (2001).
5. Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to received in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are paid directly to the person from whom the relevant interest was acquired.
6. The voting shares of a company constitute one class unless divided into separate classes.
7. Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.