

## **ON-MARKET BUY-BACK NOTIFICATION OF CANCELLATION OF SHARES**

In accordance with Listing Rule 3.8A, we attach a copy of a Form 484 lodged with ASIC on 18 August 2014.

Yours faithfully  
Cape Lambert Resources Limited

Melissa Chapman  
**Company Secretary**

Cape Lambert Resources Limited (ASX: CFE) is a fully funded mineral development company with exposure to iron ore, copper, gold, uranium, manganese, lithium and lead-silver-zinc assets in Australia, Europe, Africa and South America.

**Australian Securities Exchange  
Code: CFE**

Ordinary shares  
626,896,143

Unlisted Options  
500,000 (\$0.15 exp 30 Sept 2015)

**Board of Directors**  
Tony Sage  
Executive Chairman

Tim Turner  
Non-executive Director

Jason Brewer  
Non-executive Director

Ross Levin  
Non-executive Director

Melissa Chapman  
Company Secretary

**Key Projects and Interests**

Marampa Iron Ore Project  
Pinnacle Group Assets

**Cape Lambert Contact**

Tony Sage  
Executive Chairman

Eloise von Puttkammer  
Investor Relations

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**Australian Enquiries**

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Phone: +61 8 9388 0944  
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**UK Enquiries**

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Emily Fenton / Jos Simson  
Phone: +44 (0)207 920 3150  
Mobile: +44 (0)7899 870 450

## Change to company details

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### Company details

Company name

**CAPE LAMBERT RESOURCES LIMITED**

Australian Company Number (ACN)

**095 047 920**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

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Name

**Melissa Kate CHAPMAN**

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### Signature

This form must be signed by a current officeholder of the company.

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I certify that the information in this form is true and complete

Name

**Melissa Kate CHAPMAN**

Capacity

**Secretary**

Signature

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Date signed

**18-08-2014**

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### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	5331714	683737.17	

Earliest Date of cancellation **30-07-2014**

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	626896143	0	0.00

Earliest date of change **30-07-2014**