

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|--------------------------------|----------------|
| Name of entity | ABN/ARSN |
| CAPE LAMBERT RESOURCES LIMITED | 71 095 047 920 |

We (the entity) give ASX the following information.

Information about buy-back

| | |
|-------------------------------------|----------------|
| 1 Type of buy-back | On-market |
| 2 Date Appendix 3C was given to ASX | 8 January 2014 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 23,134,285 | 128,891 |
| 4 Total consideration paid or payable for the shares/units | \$2,360,926.21 | \$12,889.10 |

+ See chapter 19 for defined terms.

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| | Before previous day | Previous day |
|--|---|---|
| 5 If buy-back is an on-market buy-back | highest price paid: N/A date: \$0.12 lowest price paid: N/A date: \$0.10 | highest price paid: \$0.10 lowest price paid: \$0.10 highest price allowed under rule 7.33: \$0.105 |

Participation by directors

6 Deleted 30/9/2001.

| |
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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

| |
|------------|
| 43,530,712 |
|------------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
 (Company secretary)

Date: ..30/04/2014..

Print name: Melissa Chapman

+ See chapter 19 for defined terms.