

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                                |                |
|--------------------------------|----------------|
| Name of entity                 | ABN/ARSN       |
| CAPE LAMBERT RESOURCES LIMITED | 71 095 047 920 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                |
|---|-----------------------------------|----------------|
| 1 | Type of buy-back                  | On-market      |
| 2 | Date Appendix 3C was given to ASX | 8 January 2014 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day                   |
|---|--|--------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 16,088,951<br>1,788,075        |
| 4 | Total consideration paid or payable for the shares/units   | \$1,656,392.81<br>\$178,807.50 |

+ See chapter 19 for defined terms.

|  | Before previous day   | Previous day  |
|--|---|---|
| 5 If buy-back is an on-market buy-back | highest price paid: N/A<br>date: \$0.12<br><br>lowest price paid: N/A<br>date: \$0.10 | highest price paid: \$0.10<br><br>lowest price paid: \$0.10<br><br>highest price allowed under rule 7.33: \$0.105 |

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

48,916,862

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Company secretary)

Date: ..07/04/2014..

Print name: Melissa Chapman

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+ See chapter 19 for defined terms.