

The Capital Group Companies, Inc. 333 South Hope Street Los Angeles, California 90071-1406

thecapitalgroup.com

2 December 2013

BY FAX - ORIGINAL IN POST (61 8 9380 9666)

Cape Lambert Resources Limited 32 Harrogate Street West Leederville, WA 6007 Australia

Re: Notice of Person Ceasing to be a Substantial Shareholder under Section 671B

Company Secretary:

Enclosed is a Notice under Section 671B of Person Ceasing to be a Substantial Shareholder dated 29 November 2013.

Please note that The Capital Group Companies, Inc. or one of its affiliates has made notifications to your company pursuant to Section 671B in the past.

For the purpose of this Notice, an outstanding share balance of 669,241,942 shares was used to calculate the percentage of holdings. We believe this outstanding share balance is current; however, if this number is not accurate, please contact us as soon as possible so we may make the necessary revisions.

Should you have questions or require additional information, please contact Gina Martinez or Vivien Tan at (213) 615-0469, or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at GRGroup@capgroup.com.

Regards,

Christopher Aquino Compliance Associate

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Cape Lambert Resources Limited	
ACN/ARSN		
1. Details of substantial holder(1)		
Name	The Capital Group Companies, Inc.	
CAN/ARSN (if applicable	N/A	
The holder ceased to be a substantial holder on		29 November 2013
The previous notice was given to the company on		12 July 2013
The previous notice was dated		11 July 2013

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
12 July 2013 - 29 November 2013	The Capital Group Companies, Inc.	Decreased holdings	Average price of 0.1316 AUD per share	8,788,488 Ordinary Shares	8,788,488

See Annexure A dated 11 July 2013

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 th Floor Los Angeles, CA 90071

The shares being reported are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

See Annexure A dated 29 November 2013 (copy attached)

Signature

print name Walter R. Burkley

capacity:

Senior Counsel

sign here _____

date

02 December 2013

Annexure "A"

This is the Annexure of 1 page marked Annexure "A" referred to in Form 604 signed by this corporation dated 29 November 2013.

The Capital Group Companies, Inc.

By:

Walter R. Burkley Senior Counsel

Australia Annexure Cape Lambert Resources Limited 29 November 2013

CG Investment Management Company	Account Number	Number of Shares	<u>% Held</u>
Capital Research and Management Company	11000035	47,330,825	
	11000075	14,047,801	
		61,378,626	

GRAND TOTAL

61,378,626 9.17%

Nominee List

Cape Lambert Resources Limited 29 November 2013

Nominee Name

State Street Bank & Trust Co.		
11000075		14,047,801
	Total Shares:	14,047,801
Westpac Custodian Nominees		
50 Pitt Street, 8th Floor		
Sydney, NSW 2000		
Australia		
11000035		47,330,825
	Total Shares:	47,330,825