

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Cape Lambert Resources Ltd

ACN/ARSN 095 047 920

1. Details of substantial holder(1)

Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures to this form)

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 13 / 11 / 13

The previous notice was given to the company on 26 / 04 / 13

The previous notice was dated 16 / 04 / 13

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ord	44,020,725	6.41	36,500,000	5.40

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure C	

Signature

print name Belinda Plotkin

capacity Company Secretary

sign here

date 15 / 11 / 13

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

GUIDE **This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.**

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure
The annexure must be signed by the same person(s) who signed the form.

This is Annexure A of 2 pages referred to in form 604 Notice of change of interests of substantial shareholder

15/11/2013

Belinda Plotkin, Company Secretary

Date

3. Changes in relevant interests

CAPE LAMBERT RESOURCES LTD (CFE)

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)		Class and number of securities affected	Person's votes affected
17-Apr-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.15	ord -405,405	-405,405
17-Apr-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.15	ord -94,595	-94,595
19-Apr-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.16	ord -610,143	-610,143
19-Apr-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.16	ord -142,367	-142,367
22-Apr-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.17	ord -278,859	-278,859
22-Apr-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.17	ord -65,067	-65,067
24-Apr-13	BlackRock Institutional Trust Company, N.A.	on mkt purchase	0.17	ord 20,731	20,731
03-May-13	BlackRock Institutional Trust Company, N.A.	on mkt purchase	0.15	ord 20,731	20,731
03-May-13	BlackRock Institutional Trust Company, N.A.	in specie	n/a	ord -20,731	-20,731
15-May-13	BlackRock Investment Management (Australia) Limited	in specie	n/a	ord 19,350	19,350
16-May-13	BlackRock Investment Management (Australia) Limited	in specie	n/a	ord 6,450	6,450
22-May-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.15	ord -129,549	-129,549
23-May-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.14	ord -370,451	-370,451
29-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.14	ord -58,646	-58,646
29-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.14	ord -214,846	-214,846
29-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.14	ord -40,090	-40,090
29-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.14	ord -64,611	-64,611
30-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -70,375	-70,375
30-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -257,815	-257,815
30-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -48,108	-48,108
30-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -58,150	-58,150
31-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -164,211	-164,211
31-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -601,570	-601,570
31-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -112,255	-112,255
31-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -135,686	-135,686
31-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -52,731	-52,731
31-May-13	BlackRock Institutional Trust Company, N.A.	on mkt sale	0.12	ord -16,036	-16,036

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)		Class and number of securities affected		Person's votes affected
31-May-13	BlackRock Fund Advisors	on mkt sale	0.12	ord	-4,466	-4,466
20-Jun-13	BlackRock Investment Management (Australia) Limited	in specie	n/a	ord	19,350	19,350
05-Aug-13	BlackRock Investment Management (Australia) Limited	in specie	n/a	ord	25,776	25,776
21-Aug-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.15	ord	-480,837	-480,837
21-Aug-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.15	ord	-240,418	-240,418
23-Aug-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.14	ord	-519,163	-519,163
23-Aug-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.14	ord	-259,582	-259,582
20-Sep-13	BlackRock Asset Management Australia Limited	on mkt sale	0.12	ord	-1,196,961	-1,196,961
20-Sep-13	BlackRock Investment Management (Australia) Limited	on mkt sale	0.12	ord	-232,356	-232,356
20-Sep-13	BlackRock Investment Management (Australia) Limited	on mkt sale	0.12	ord	-187,033	-187,033
13-Nov-13	BlackRock Investment Management (UK) Ltd	on mkt sale	0.13	ord	-500,000	-500,000

This is Annexure B of 1 page referred to in form 604 Notice of change of interests of substantial shareholder

Annexure B

15/11/2013

Date

Belinda Plotkin,
Company Secretary

4. Present relevant interests

Holder of Relevant Interests	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of Relevant Interest (6)	Class and number of Securities	Person's votes
BlackRock Investment Management (UK) Ltd	BNYM-BONY EUROPE		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as responsible officer, investment manager or trustee.	ord 4,000,000	4,000,000
BlackRock Investment Management (UK) Ltd	BNYM-BONY LUXEMBOURG		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as responsible officer, investment manager or trustee.	ord 32,500,000	32,500,000

Annexure C

This is Annexure C of 1 page referred to in form 604 Notice of change of interests of substantial shareholder

15/11/2013

Belinda Plotkin,
Company Secretary

Date

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock Investment Management (UK) Ltd	12 Throgmorton Avenue London EC2N 2DL UK
BlackRock Investment Management (Aust) Ltd	Level 26, 101 Collins St Melbourne Australia
BlackRock Asset Management Australia Limited	Level 43, Grosvenor Place 225 George Street Sydney NSW 2000 Australia
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105
BlackRock Institutional Trust Company, N.A.	400 Howard Street San Francisco, CA, 94105