Rule 3.8A

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity                 | ABN/ARSN       |  |  |
|--------------------------------|----------------|--|--|
| CAPE LAMBERT RESOURCES LIMITED | 71 095 047 920 |  |  |

We (the entity) give ASX the following information.

#### Information about buy-back

Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

18 December 2012

# Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |  | Before previous<br>day | Previous day |
|---|--|------------------------|--------------|
| 3 | Number of shares/units bought<br>back or if buy-back is an equal<br>access scheme, in relation to<br>which acceptances have been<br>received | 7,366,850              | 150,000      |
| 4 | Total consideration paid or payable for the shares/units   | \$1,215,356.89         | \$18,750     |

<sup>+</sup> See chapter 19 for defined terms.

|                  |                          | Before previous<br>day   | Previous day   |
|------------------|--------------------------|--|--|
| 5 If bu<br>buy-b | y-back is an on-n<br>ack | highest price paid:<br>\$0.275<br>date: 03/01/13<br>08/01/13<br>lowest price paid: \$0.1<br>date: 03/06/2013 | <ul> <li>kighest price paid:<br/>\$0.125</li> <li>lowest price paid:<br/>\$0.125</li> <li>lowest price paid:<br/>\$0.125</li> <li>highest price allowed<br/>under rule 7.33: \$0.13</li> </ul> |

#### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

61,294,029

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

#### or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: ..14/06/2013.. (Company secretary)

Print name: Claire Tolcon

<sup>+</sup> See chapter 19 for defined terms.