

## **ON-MARKET BUY-BACK NOTIFICATION OF CANCELLATION OF SHARES**

In accordance with Listing Rule 3.8A, we attach a copy of a Form 484 lodged with ASIC on 12 June 2013.

Yours faithfully  
Cape Lambert Resources Limited

Claire Tolcon  
**Company Secretary**

Cape Lambert is an Australian domiciled, mineral investment company. Its current investment portfolio is geographically diverse and consists of mineral assets and interests in mining and exploration companies.

The Company continues to focus on investment in early stage resource projects and companies, primarily in iron ore, copper and gold. Its "hands on" approach is geared to add value and position assets for development and/or sale.

The Board and management exhibit a strong track record of delivering shareholder value.

### **Australian Securities Exchange Code: CFE**

Ordinary shares  
681,741,942

Unlisted Options  
11,040,000 (\$0.29 exp 22 Nov 2013)

### **Board of Directors**

Tony Sage	Executive Chairman
Tim Turner	Non-executive Director
Brian Maher	Non-executive Director
Ross Levin	Non-executive Director

Claire Tolcon  
Company Secretary

### **Key Projects and Interests**

Marampa Iron Ore Project  
Pinnacle Group Assets

### **Cape Lambert Contact**

Tony Sage  
Executive Chairman

Eloise von Puttkammer  
Investor Relations

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### **Australian Enquiries**

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### **UK Enquiries**

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## Change to company details

### Company details

Company name

**CAPE LAMBERT RESOURCES LIMITED**

Australian Company Number (ACN)

**095 047 920**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Claire Sylvia TOLCON**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Claire Sylvia TOLCON**

Capacity

**Secretary**

Signature

Date signed

**12-06-2013**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding  
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	3365620	0	

Earliest Date of  
cancellation

**17-05-2013**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	681741942	27240.00	0.00

Earliest date of  
change

**17-05-2013**