

ASX Announcement 4 April 2012

CHANGE OF REGISTERED OFFICE

Australian resources and investment company, Cape Lambert Resources Limited (ASX: CFE) ("Cape Lambert" or the "Company") advises that the registered office and contact details of the Company are now as follows:

Registered Office

32 Harrogate Street West Leederville WA 6007

Postal Address

PO Box 1385 West Leederville WA 6901

Contact Details

Tel: +61 8 9380 9555 Fax: +61 8 9380 9666

Yours faithfully Cape Lambert Resources Limited

Claire Tolcon
Company Secretary

Cape Lambert is an Australian domiciled, mineral investment company. Its current investment portfolio is geographically diverse and consists of mineral assets and interests in mining and exploration companies.

The Company continues to focus on investment in early stage resource projects and companies, primarily in iron ore, copper and gold. Its "hands on" approach is geared to add value and position assets for development and/or sale.

The Board and management exhibit a strong track record of delivering shareholder value.

Australian Securities Exchange

Code: CFE

Ordinary shares 689,108,792

Unlisted Options 7,800,000 (\$0.45 exp 30 Nov 2012)

Board of Directors

Tony Sage Executive Chairman
Tim Turner Non-executive Director
Ross Levin Non-executive Director

Claire Tolcon Company Secretary

Key Projects and Interests

Marampa Iron Ore Project Pinnacle Group Assets International Goldfields Limited

Cape Lambert Contact

Tony Sage Executive Chairman

Eloise von Puttkammer Investor Relations

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Australian Enquiries

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David Tasker

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