

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CAPE LAMBERT RESOURCES LIMITED	71 095 047 920

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	7 October 2010

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	52,312,557	938,820
4	Total consideration paid or payable for the shares/units	\$30,792,187.55	\$619,527.32

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+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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<b>Before previous day</b>	<b>Previous day</b>
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<p>5 If buy-back is an on-market buy-back</p>	<p>highest price paid: \$0.725 date:17 Feb 2011</p> <p>lowest price paid: \$0.44 date: 12 Nov 2010</p>	<p>highest price paid: \$0.665</p> <p>lowest price paid: \$0.64</p> <p>highest price allowed under rule 7.33: \$0.72</p>
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**Participation by directors**

<p>6 Deleted 30/9/2001.</p>	
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**How many shares/units may still be bought back?**

<p>7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back</p>	<p>808,276</p>
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**Compliance statement**

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: .....21../...02.../2011.....  
 (Company secretary)

Print name: .....Claire Tolcon.....  
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