

9 July 2010

Company Announcements Office  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

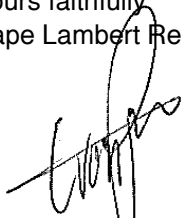
**Via E-Lodgement**

**CAPE LAMBERT RESOURCES LIMITED OFFER TO ACQUIRE DMC MINING LIMITED – CLOSE OF OFFER**

The Board of Cape Lambert Resources Limited (**Cape Lambert**) (ASX:**CFE**) is pleased to announce that its off-market bid for all the fully paid ordinary shares in DMC Mining Limited (**DMC Mining**) closed at 5.00pm (WST) on 8 July 2010.

As detailed in the Form 604 (notice of change in interest of substantial holder) released earlier today, at the end of the offer period, Cape Lambert and its associates have a relevant interest in **92.96%** of the fully paid ordinary shares in DMC Mining.

Yours faithfully,  
Cape Lambert Resources Limited



**Eloise von Puttkammer**  
Company Secretary