23/06/2010 09:25 Lara (FAX)07 3257 2215 P.001/004



Brisbane
21 McLachian Street; Fortitude Valley
PO Box 198 Fortitude Valley Qid 4003
Telephone: 07 3828 5555 Fax: 07 3257 2215
Gold Coast
Level S, 50 Appal Street
PO Box 359 Surfare Paradise Qid 4217
Telephone: 07 5504 9999 Fax: 07 5582 6843
Sydney
Level 29, Chiffley Tower, 2 Chiffley Square
Sydney NSW 2000
Telephone: 02 9231 3252 Fax: 02 9231 3272

Date 23 June 2010

To ASX Limited DMC Mining Limited

AttentionCompany Announcements OfficeFiona TaylorFax no1300 135 63808 9486 8876

From Warwick Walsh, Hynes Lawyers

On behalf of Meijin Energy Group Limited

Direct email warwick.walsh@hyneslawyers.com.au

Subject Notice of ceasing to be a substantial holder – Meilin Energy Group Limited

Our ref MEI:20100437

Reply to Brisbane

Page(s) 4 (including this cover sheet)

See attached documents for release to the market in respect of Meijin Energy Group Limited and DMC Mining Limited (ASX: DMM).

Yours faithfully Hynes Lawyers

Contact: Warwick Walsh, Senior Associate

(07) 3828 5507

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Scott Standen, Partner

(07) 5504 9940

scott.standen@hyneslawyers.com.au



Our ref: MEI20100437 Reply to: BRISBANE

23 June 2010

Fiona Taylor Company Secretary DMC Mining Limited Level 1, 2 Ord Street West Perth WA 6005

Company Announcements Office Australian Securities Exchange Exchange Plaza

2 The Esplanade Perth WA 6005

By facsimile: 08 9486 8876

and email

By facsimile: 1300 135 638

BRISBANE

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the advantage of focus®

Dear Sirs

NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER - MEIJIN ENERGY GROUP LIMITED

We act for Meijin Energy Group Limited (Meijin).

Please find a Form 605 - Notice of ceasing to be a substantial holder (Notice) attached. This Notice relates to Meijin ceasing to have a relevant interest in 5,983,400 ordinary shares in DMC Mining Limited ACN 121 513 620.

Yours faithfully Hynes Lawyers

Contact: Warwick Walsh, Senior Associate

(07) 3828 5507

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Scott Standen, Partner

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Corporations Act 2001 Section 6719

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ANNEXURE A TO FORM 605

DMC Mining Limited ACN 121 513 620

On 7 May 2010, Meijin Energy Group Limited (MeijIn) entered into a Pre-Bid Acceptance Deed with Ekul Nominees Pty Ltd (Ekul Nominees) and David Sumich (Acceptance Deed), in relation to Meijin's proposed offer for all of the fully paid ordinary shares in the issued capital of DMC Mining Limited (DMC).

The Acceptance Deed gave Meijin a relevant interest in the shares in DMC held by each of Ekul Nominees and Tirol Investments Pty Ltd (giving Mejin a relevant Interest in 6.89% of the Issued shares in DMC). This relevant interest was disclosed to the market on 10 May 2010, and a copy of the Acceptance Deed was attached to that notice.

Under the terms of the Acceptance Deed, the Acceptance Deed automatically terminates if the board of DMC receives a superior proposal in relation to all of the issued shares in DMC, and Meijin does not improve its offer (such that the superior proposal would no longer be considered a superior proposal to the improved offer) prior to the date falling five Business Days prior to the end of the offer period for that superior proposal.

Cape Lambert Resources Limited, which had previously announced an offer for all of the fully paid ordinary shares in the capital of DMC, increased its offer to \$0.53 per DMC share on 1 June 2010, and that offer is unconditional. As a result of Cape Lambert's offer being unconditional, Cape Lambert's offer is a superior proposal to Meilin's proposal.

Accordingly, the Acceptance Deed terminated on 21 May 2010. Following this termination, Meijin ceases to have a relevant interest in the shares that are the subject of the Acceptance Deed.

This is Annexure A of 1 page referred to in the Form 605 (Notice of ceasing to be a substantial holder) filed by Mejjin Energy Group Limited.

Signed:

Name:

PUALINUT OAY

Date:

22/06/2010