

21 May 2010



**DMC MINING LIMITED**

ACN 121 513 620

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## **DMC ACKNOWLEDGES REVISED MEIJIN OFFER**

### **TAKE NO ACTION until DMC Directors provide a recommended course of action**

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West African iron ore explorer and developer, DMC Mining Limited (**ASX: DMM**) ("**DMC**" or the "**Company**") wishes to advise Shareholders that it has today received the attached notice from Meijin Energy Group Limited ("**Meijin**") that it has increased its offer for DMC shares from \$0.50 per DMC share to \$0.53 per DMC share ("**Revised Meijin Offer**").

The DMC Board of Directors ("**DMC Directors**") recommends that Shareholders **TAKE NO ACTION** until such time as the DMC Directors have had an opportunity to consider the changes to the Revised Meijin Offer in light of the competing unconditional off-market, takeover offer from Cape Lambert Resources Limited of \$0.50 per DMC share ("**Cape Lambert Offer**").

The DMC Directors will provide Shareholders with a recommended course of action in due course.

If you have any questions regarding changes to the Cape Lambert Offer or Revised Meijin Offer, please contact the DMC Shareholder Information Line on 1800 606 449 (from within Australia) or + 61 2 8256 3382 (from outside Australia).

Yours faithfully  
DMC Mining Limited

David Sumich  
Managing Director

For more information contact:

David Sumich  
Managing Director  
DMC Mining Ltd  
Tel: +61 8 9486 1909  
info@dmcmining.com.au

Duncan St John  
Vice President  
RBC Capital Markets  
+61 2 9033 3307  
duncan.stjohn@rbccm.com

Warrick Hazeldine  
Director  
Purple Communications  
+61 417 944 616  
whazeldine@purplecom.com.au