

4 May 2006

The Company Announcements Office
Australian Stock Exchange Limited

Via E Lodgement

AIM LISTING

Cape Lambert Iron Ore Ltd (**ASX: CFE**) are pleased to announce the Company's listing on the Alternative Investment Market of the London Stock Exchange ("AIM") today, London time.

Shares will trade on AIM under the ticker code "**CLIO**" and commence trading at the value as of close of trade on the Australian Stock Exchange ("ASX") today.

Should there be any queries in respect to the above matter please do not hesitate to contact the writer.

Yours faithfully

CAPE LAMBERT IRON ORE LTD

Tony Sage
Executive Chairman