

Shareholder Communications Policy

Cape Lambert Resources Limited
ACN 095 047 920



Introduction

The Board of Cape Lambert Resources Limited (**Company**) is committed to communicating with shareholders in a transparent and effective manner.

The Company aims to provide shareholders with easy access to current Company information and enhance the markets knowledge of the Company's objectives and performance.

Corporate Communications

Information is communicated to shareholders regularly through various releases and publications, including:

- Annual and half yearly financial statements;
- Quarterly operations and cash-flow report;
- Announcements to the Australian Securities Exchanges (**ASX**) and the Australian Securities & Investment Commission (**ASIC**); and
- Other corporate communications, presentations, publications and media releases of the Company.

Investor Relations

The Executive Chairman is primarily responsible for the Company's relationship with major shareholders, institutional investors and analysts and shall be the primary contacts for those parties.

The Company may from time to time conduct investor/analysts briefings and presentations, road shows, media interviews and marketing activities for the financial community.

Communications and dialogues with shareholders, investors, analysts, media or other parties will be conducted in compliance with the disclosure obligations and requirements under the Continuous Disclosure Policy adopted by the Board which aims to ensure equal, fair and timely dissemination of information.

Website

The Company posts all corporate communications on their website www.capelam.com.au.

Meetings

Shareholders are encouraged to attend and participate in the Company's Annual General Meeting (**AGM**) and any other General Meeting's held during the year (**Meetings**).

Shareholders are provided an update on the Company's performance through the Executive Chairman's address to shareholders. Following the formal business of the AGM and Meetings, the Executive Chairman may present on the future business strategy of the Company and provide shareholders an opportunity to ask questions.

The Company's external auditors are invited to attend the AGM to answer shareholder questions about the

conduct of the audit and the preparation and content of the auditor's report.

Shareholder Enquiries

Shareholders and the investing public may at any time make a request for the Company's information to the extent such information is publicly available.

Review of Policy

The Board shall review this Policy as required.

This Policy was approved by the Board of the Company on 12 August 2016.